

NEW BORROWER INTAKE FORM

Business Information

Company Name: (exact legal name)			
Trade Name: (if applicable)			
Complete Business Address:			
Business Entity Type:	<input type="checkbox"/> C- Corp <input type="checkbox"/> S-Corp <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship		
State of Formation:		Date of Formation:	
Business Function: (hotel, office, etc.)		# of Employees:	
Business Website: (if applicable)			
Business Primary Contact Person:		Title:	
Contact Person Phone:		Email:	

Shareholder Information

Shareholder Name	Title	Home Address	SSN:	Birth Place	% Owned

Requested Loan Information

Loan Purpose:			
Requested Loan Type:	<input type="checkbox"/> SBA <input type="checkbox"/> Conventional <input type="checkbox"/> USDA B&I <input type="checkbox"/> Bridge <input type="checkbox"/> Construction <input type="checkbox"/> Hard Money		
Requested Loan Amount:		Requested Loan Term:	
Special Request / Notes:			

Collateral Information - Collateral Address:

Type	Current Value	Amount Owed	Lender
Commercial Real Estate:			
Inventory:			
Equipment / Machinery:			
Furniture & Fixtures:			